



## HINDUJA LEYLAND FINANCE

Date: 22<sup>nd</sup> July 2022

Department of Corporate Services  
BSE Limited  
Phiroze Jeejeeboy Towers  
1<sup>st</sup> Floor, Dalal Street,  
Mumbai – 400001

Dear Sir / Madam,

**Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended June 30, 2022**

With reference to the SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2021 dated 07<sup>th</sup> September, 2021, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the quarter ended June 30, 2022 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved. Further, during the quarter ended June 30, 2022 the Company has not raised any Non-convertible securities.

Pursuant to Regulation 52 (7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects for which these proceeds were raised.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Yours truly,

**For Hinduja Leyland Finance Limited**

**Kishore Kumar Lodha**  
**Chief Financial Officer**

Encl.: As below

### HINDUJA LEYLAND FINANCE LIMITED

**Corporate Office :** No. 27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel : (044) 22427525, 22427555

**Registered Office :** Hinduja House, 171, Dr. Annie Besant Road, Worli, Mumbai - 400018. Maharashtra

Tel : 91-22-61360407; 91-22-24960707

Website : [www.hindujaleylandfinance.com](http://www.hindujaleylandfinance.com)

CIN : U65993MH2008PLC384221 • Email : [compliance@hindujaleylandfinance.com](mailto:compliance@hindujaleylandfinance.com)



# HINDUJA LEYLAND FINANCE

## Annexure A

### List of NCDs outstanding as on June 30, 2022

Sl No.	ISIN	Instrument Type	Date of allotment (dd-mm-yy)	Date of redemption (dd-mm-yy)	Closing balance as at June 30, 2022
1	INE146O07375	Secured	5-Jun-20	2-Jun-23	2,00,00,00,000
2	INE146O07425	Secured	15-Dec-20	15-Dec-23	2,00,00,00,000
3	INE146O07433	Secured	30-Dec-20	28-Jun-23	55,00,00,000
4	INE146O07441	Secured	14-May-21	14-Feb-23	2,50,00,00,000
5	INE146O07458	Secured	25-May-21	24-Nov-23	1,25,00,00,000
6	INE146O07466	Secured	29-Sep-21	29-Dec-23	50,00,00,000
7	INE146O07466	Secured	2-Nov-21	29-Dec-23	50,00,00,000
8	INE146O07474	Secured	8-Mar-22	8-Mar-24	2,00,00,00,000
9	INE146O08100	Unsecured	28-Aug-17	28-Aug-24	1,00,00,00,000
10	INE146O08118	Unsecured	13-Sep-17	13-Sep-24	1,00,00,00,000
11	INE146O08134	Unsecured	27-Mar-18	27-Mar-25	1,00,00,00,000
12	INE146O08126	Unsecured	28-Mar-18	28-Sep-23	50,00,00,000
13	INE146O08142	Unsecured	18-Sep-18	17-Sep-24	1,50,00,00,000
14	INE146O08159	Unsecured	29-Mar-19	29-Sep-24	1,00,00,00,000
15	INE146O08167	Unsecured	16-Feb-21	18-Aug-26	45,00,00,000
16	INE146O08175	Unsecured	8-Mar-21	8-Oct-26	55,00,00,000
17	INE146O08183	Unsecured	19-Mar-21	18-Sep-26	50,00,00,000
18	INE146O08191	Unsecured	26-Mar-21	25-Sep-26	75,00,00,000
19	INE146O08209	Unsecured	22-Apr-21	21-Apr-28	50,00,00,000
20	INE146O08175	Unsecured	30-Apr-21	8-Oct-26	50,00,00,000
21	INE146O08217	Unsecured	19-Jul-21	19-Jan-27	50,00,00,000

For Hinduja Leyland Finance Limited

Kishore Kumar Lodha  
Chief Financial Officer

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